



# 2010 Tennessee Manufactured Home Community Survey

[Survey Data Received October - December 2009]  
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**[Statistical percentages are based on the returned surveys.]**

1. Are you a member of the Tennessee Manufactured Housing Association?

Yes....57.7%      No....42.3%

2. Approximately when was this community established? [i.e. if a specific year is not known, could you put the decade?.. 60s, 70s, 80s, etc]

1939	3.8%
1950	7.7%
1960	26.9%
1970	46.3%
1980	11.3%
1990	7.7%

3. How many home lots surveyed? 2937  
Of the total home lots, how many spaces do not have a home? 390

4. How many homes reside in responding communities? 2297  
Of the total homes, how many total vacancies? 139

5. What is your average home size for single sections? 14 x 60

6. What is your average home size for multi sections? 28 x 56

7. What percentage of your facility is single section vs. multi-sections?

73.2%	stated between 90 - 100%	were single section homes.
7.6%	stated between 70 - 80%	were single section homes.
7.7%	stated 50% or less	were single section homes.
11.5%	gave no response to this question.	





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**8. Which consumer housing activity do you participate in currently?**

Rent lot spaces only.	Yes—50.0%	No—50.0%
Rent homes and lots.	Yes—57.7%	No—42.3%
Sell homes and rent lot spaces.	Yes—53.8%	No—46.2%
Sell homes and lots.	Yes— 7.7%	No—92.3%

**9. What is the average rent for a single section space?**

\$200 or less	30.7%
\$201-\$300	38.4%
\$301-up	10.2%
No Response	11.2%

**10. What is the average rent for a multi section space?**

\$200 or less	11.5%
\$201-\$300	38.4%
\$301-up	4.0%
No Response	34.7%

**11. What is the average rent for a single section home with space?**

\$220/weekly	15.4%
\$250/Monthly	3.8%
\$450/Monthly	3.8%
\$500/\$550 Monthly	26.9%
\$600/\$700 Monthly	11.5%
No Response	34.6%

**12. What is the average rent for a multi section home with space?**

\$170/weekly	3.8%
\$650/monthly	7.7%
Varies	3.8%
No Response	84.6%





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**13. Do you collect property taxes in your monthly rentals?**

Yes 57.7%  
No 34.6% [collect annually]  
No Response 7.7%

**14. Do you offer in house financing [if applicants qualify]?**

Yes 57.7%  
No 34.0%  
No Response 7.7%

**15. Do you require a rental deposit?**

Yes 92.3%  
No Response 7.7%

**16. What is the average of deposit required?**

\$200 or less 38.4%  
\$200 or over 19.2%  
1 month rent 30.7%  
No response 7.7%

**17. Do you require a tenant background check?**

Yes 88.5%  
No 11.5%

**18. What utilities are included in your rental pricing? [Percentages that included.]**

W - Water 38.4%  
S - Sewer 46.2%  
E - Electric 7.7%  
N - Natural Gas 11.5%  
P - Propane 0.0%  
G - Garbage Service 30.7%  
D - Dumpster Only 30.7%  
C - Cable/Satellite 0.0%





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### 19. AMENITIES:

Are you within 10 miles to a waterfront (lake)?

Yes	73.1%
No	26.9%
No Response	3.8%

Are you within 10 miles of a golf course?

Yes	96.2%
No	3.8%

Do you have an onsite children's playground?

Yes	34.7%
No	61.5%
No Response	3.8%

Do you have an onsite picnic area?

Yes	42.4%
No	53.8%
No Response	3.8%

Do you have an onsite pool?

Yes	15.4%
No	80.7%
No Response	3.8%

Do you have an onsite basket ball court?

Yes	34.6%
No	61.6%
No Response	3.8%

Do you have an onsite baseball or softball field?

Yes	11.5%
No	88.5%





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### AMENITIES - continued

**Do you have volleyball nets?**

Yes	3.8%
No	96.2%

**Do you allow pets? [If so, we assume with restrictions.]**

Yes	92.3%
No	7.7%

**Do you have a clubhouse?**

Yes	80.9%
No	19.2%

**Do you have RV hook ups available?**

Yes	53.8%
No	46.2%

**Do you allow storage buildings on individual lots?**

Yes	92.3%
No	7.7%

**Do you have paved driveways?**

Yes	73%
No	24%

**Do you allow carports on individual lots?**

Yes	69.2%
No	30.8%

**Do you provide lawn service?**

Yes	27%
No	73%





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## AMENITIES - continued

**Do you have onsite laundry facilities?**

Yes	19.2%
No	80.8%

**Do you have onsite security personnel?**

Yes	15.4%
No	84.6%

**Are you a gated community?**

Yes	15.4%
No	84.6%

**Do you have a storm shelter on site? [If so, how many?]**

Yes	7.7% ..... have between 1 - 5 shelters on site.
No	92.3%

**Are you a Tennessee certified and registered 55+ community?**

No	100%
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**If not a 55+ community, do you have any space designated for Seniors?**

Yes	19.2%
No	80.8%

**Do you accept Section 8 Vouchers?**

Yes	3.8%
No	96.2%





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20. Would you be open to conversations with emergency management officials relative to temporary housing? [30 days + lease, for homes you already had onsite, but currently empty.]

Yes 53.8%  
No 46.2%

Of the 53.8% which would be interested,

11.5% would rent only to families, while  
88.5% would be open to all.

21. Would you be open to discussions relative to officials installing temporary emergency homes, if space were available at the time?

Yes 38.4%  
No 57.8%

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**TMHA would like to thank those communities and parks which took the time to reply to our state-wide survey. We hope more communities will be added each survey period, which currently stands at two years. The next statewide survey request will be October through December 2011.**

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